

OUR CLIENTS

Individuals and business clients come to us directly, often with tax problems involving tax assessments, collections, audits or other enforcement actions.

When it comes to voluntary disclosures or Tax Amnesty, we provide consultations to and get referrals from other accounting firms.

Our main source of referrals are primarily tax lawyers, as well as lawyers from other disciplines. We act on behalf of their clients, thereby preserving the lawyer-client privilege that so many taxpayers rely on.

We can collaborate with lawyers to customize our routines and procedures to accommodate the needs and requirements of the law firm, ensuring that there is a plan of action for each client and deadlines are met.

Our clients are as close as Ottawa and Toronto, and as far away as Vancouver, California and Asia, yet we are as close as a phone call or e-mail.

OTHER SERVICES

- We investigate assessments or reassessments and provide supporting documentation and evidence in support of Notice of Objections;
- We review past tax returns to ensure accuracy and that all available deductions have been taken advantage of;
- We provide traditional accounting and taxation services, although we do not seek to take over clients serviced by other accountants; and
- We assist clients in setting up accounting procedures to ensure that proper and accurate records are maintained to support their subsequent tax filings.

OUR EXPERIENCE

At Tax Amnesty Accountants we bring over 30 years of tax experience to each file. We pride ourselves in providing professional services, with a personalized, friendly and understanding attitude towards clients, who are often going through a stressful time in their lives.

Our experience in tax filings for voluntary disclosures provides us with specialized knowledge of what can be done and what may be acceptable in voluntary disclosure cases that would not normally be accepted under normal circumstances.

Andrew Grosz, B. Comm., C.A. doesn't just sign off on files like many partners of other firms do. He has direct involvement in the planning and execution of each and every file.



“Accounting & Taxation
for Voluntary Disclosures”™
“Solving Tax Problems One Client at a Time”™

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There is a better way to resolve your tax problems than this...

...let us help!

CURRENT & PAST TAX RETURNS

We file current and past tax returns. When you engage us, you're engaging a full time professional chartered accountant with 30+ years of experience.

We have corrected tax problems and errors of “so-called” tax preparers who take a month or two of tax courses and profess to be tax professionals.

REVIEW OF PAST TAX RETURNS

We also review past tax returns, on a contingency basis, and will charge you a percentage of any additional tax and/or penalties and interest savings we are able to get for you.

We'll contact CRA within 1 hour of being engaged!

**THE ONLY CHARTERED ACCOUNTANCY FIRM
SPECIALIZING IN “ACCOUNTING & TAXATION
FOR VOLUNTARY DISCLOSURES”™
WITH OVER 80% OF THE PRACTICE
IN THIS AREA.**

**WE ALSO OFFER TRADITIONAL ACCOUNTING,
TAX AND MANAGEMENT CONSULTING SERVICES.**

- Hiding Money Offshore
- Unfiled Tax/HST Returns
- Unreported Income
- Unreported Foreign Assets
- Tax Evasion
- Overstated Expenses
- Undeclared Foreign Pensions
- Tax (Re-)Assessments Reviews



What is Tax Amnesty?

The Canadian Voluntary Disclosure Program, often referred to as Tax Amnesty or Tax Pardon, is an initiative by the Canada Revenue Agency (CRA) to encourage taxpayers to voluntarily come forward and clean up their tax problems without civil or criminal prosecution, without penalties and with the possibility of reduced interest charges. These tax problems could be the result of unfilled corporate or individual income tax or HST/GST/PST returns, inflated expenses or unreported income, **even if that income is a result of tax evasion, illegal activities or from the underground economy.**

More than just filing tax returns...

Time is of the essence...

When preparing tax filings for voluntary disclosures, we usually file for several years, yet have a limited amount of time in which to complete the work.

Our approach...

Over time, we have developed a streamlined approach to gathering and processing accounting and tax information. We have designed custom forms and programs to analyze and integrate all the information for all of the years that are to be filed.

We look at a client's personal, business and if applicable, corporation's income. We analyze the whole picture and whenever possible, minimize the overall tax liability.

With the help of our custom programs:



- We integrate shareholders and their corporations, individuals and their businesses, as well as the involvement of family members;

- We consider the whole picture, not just year by year but all of the years involved, this also includes ensuring that deductions, such as RRSPs and flow-through shares are taken advantage of;

- We minimize the client's overall tax liability, whenever possible, not just for income taxes and HST/PST liabilities, but we also

consider the possible impact of the interest charged by CRA over all of the years; and

- After submitting the various tax filings, we follow up on assessments, if requested.

Collaboration...

We can collaborate with lawyers to customize our routines and procedures to accommodate the needs and requirements of the law firm. This customization ensures that:

- There is a plan of action for each client;
- Deadlines are met; and
- No mutual client falls through the cracks.

Is this you?

- You are a Tax Lawyer who wants to collaborate with a C.A. firm that specializes in Voluntary Disclosures.

- You are a Litigator whose client hasn't filed tax returns for years. Now is the time to file before the case goes to court.

- You are a Corporate Lawyer whose client wants to sell a business, and you need clean financial statements, and have HST/PST and Corporate Income Tax returns filed.

- You are involved in a Family Law matter. Things are getting nasty and now is the time to declare or uncover unreported income.

- You are a private individual who has not filed individual or corporate tax returns for a number of years. Consider filing now, before CRA finds you out.

- You are a private individual who needs a mortgage or a loan and the lender requires you to file tax returns.